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2016

## Annual Report on Gifts, Fund Raising, and Endowments Year Ended June 30, 2016

University of Maine System

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# University of Maine System

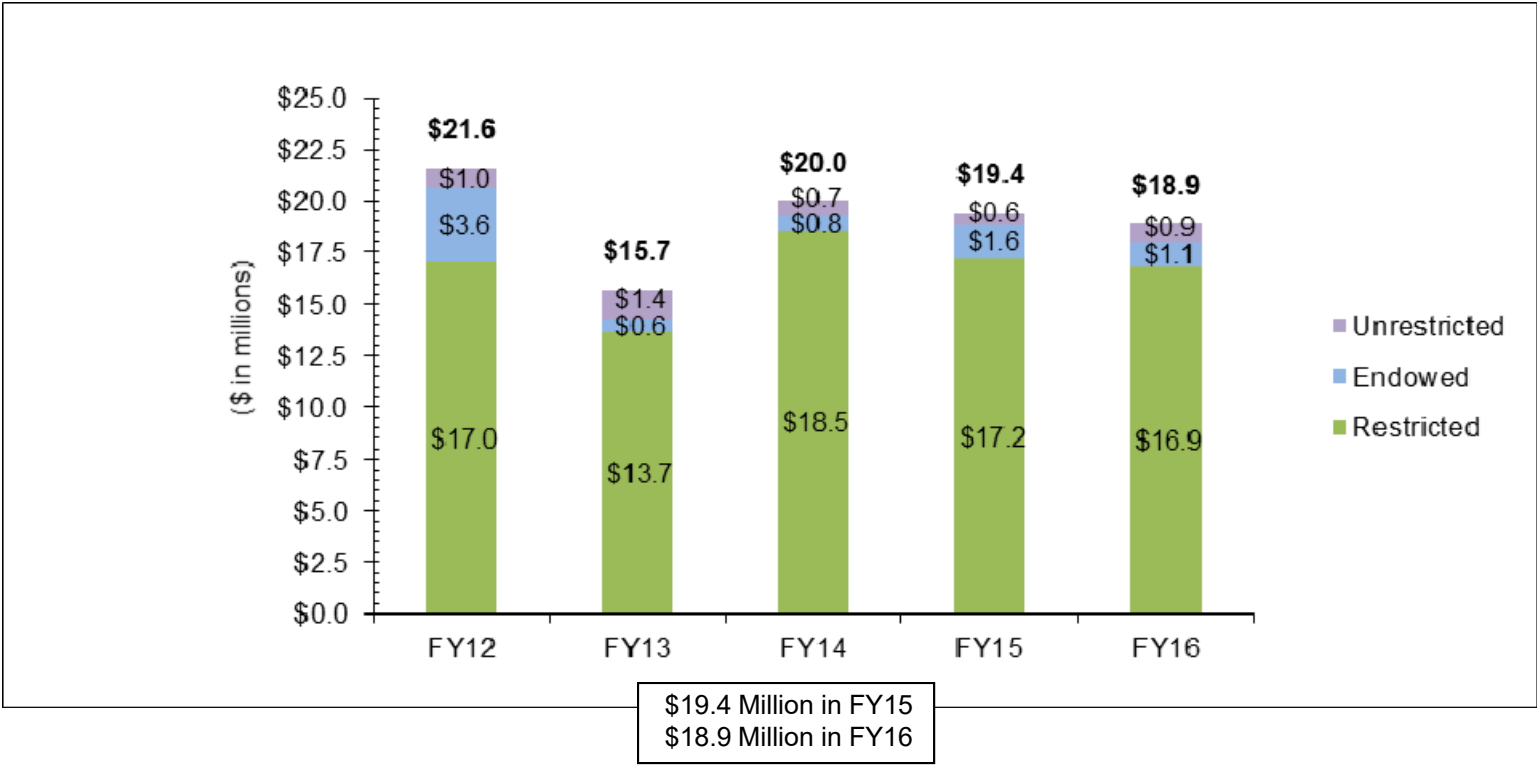
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## Annual Report on Gifts, Fundraising and Endowments

Year Ended June 30, 2016

# Gifts Received\* by Restriction Type

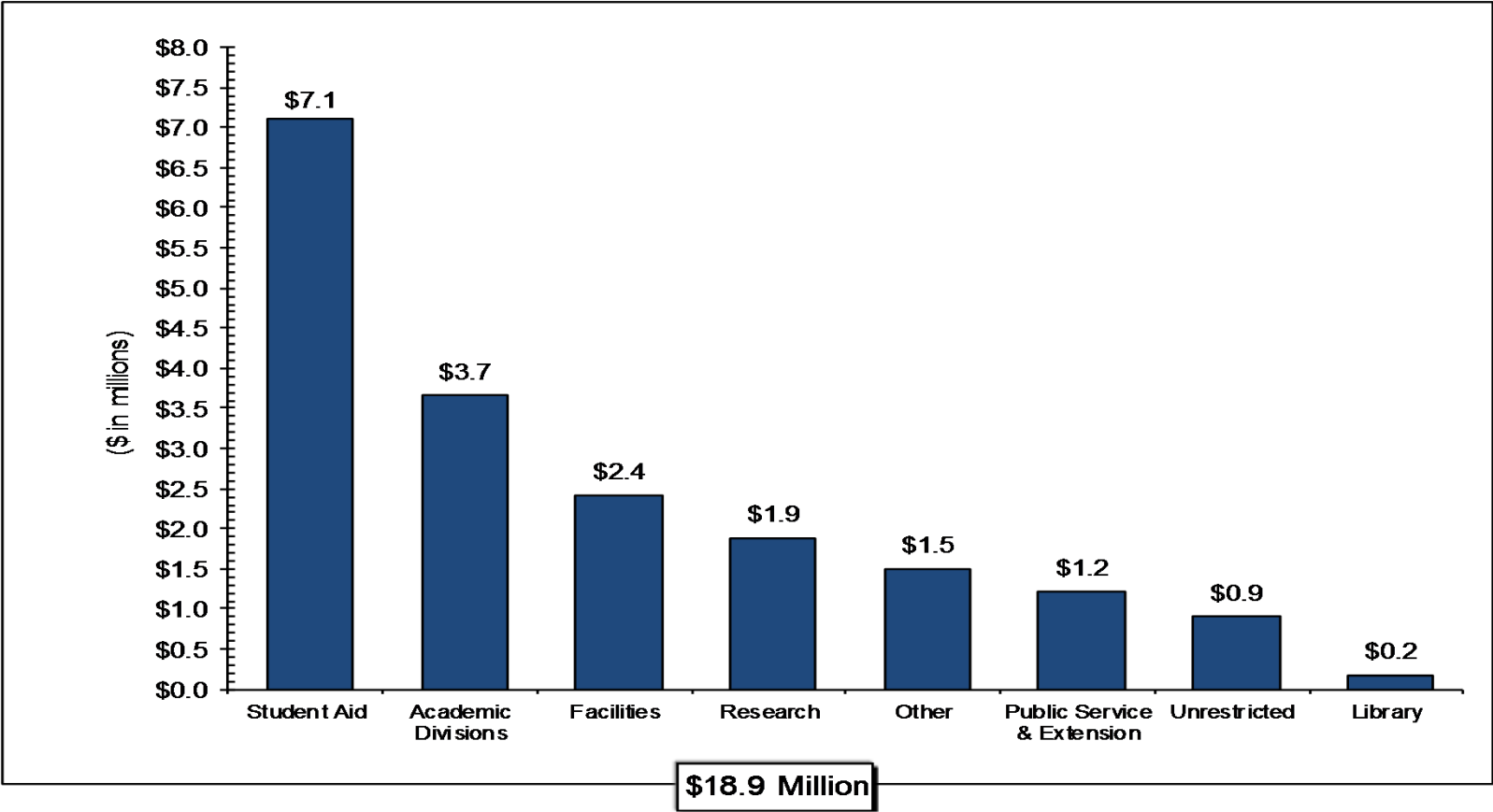
(\$ in millions)



\* UMS gifts reported herein include cash, checks and negotiable securities, and pledge payments. Gifts-in-kind and pledges receivable are not included in these totals.

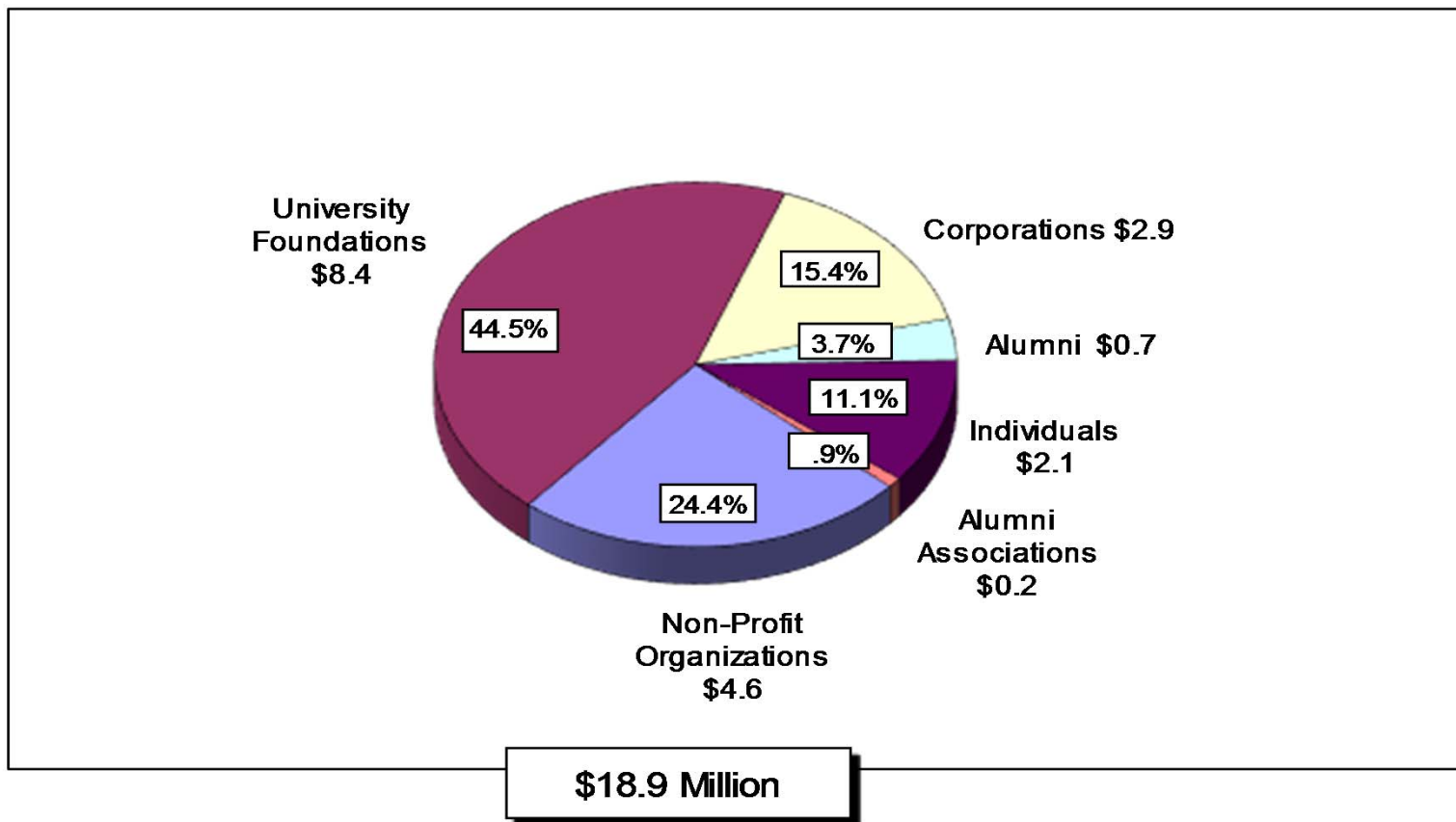
# FY16 Gifts Received by Purpose

(\$ in millions)



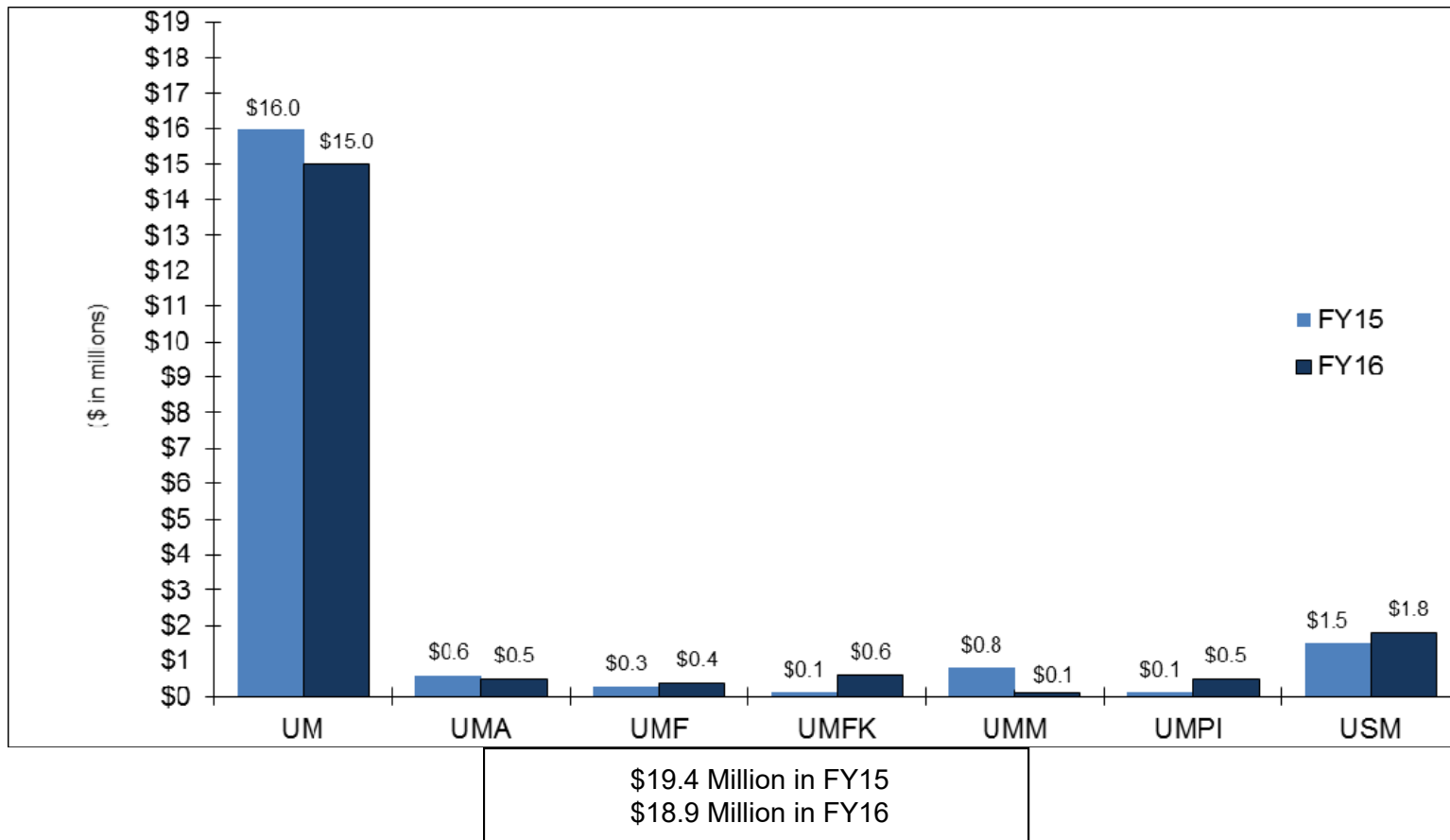
# FY16 Gifts Received by Donor Type

(\$ in millions)



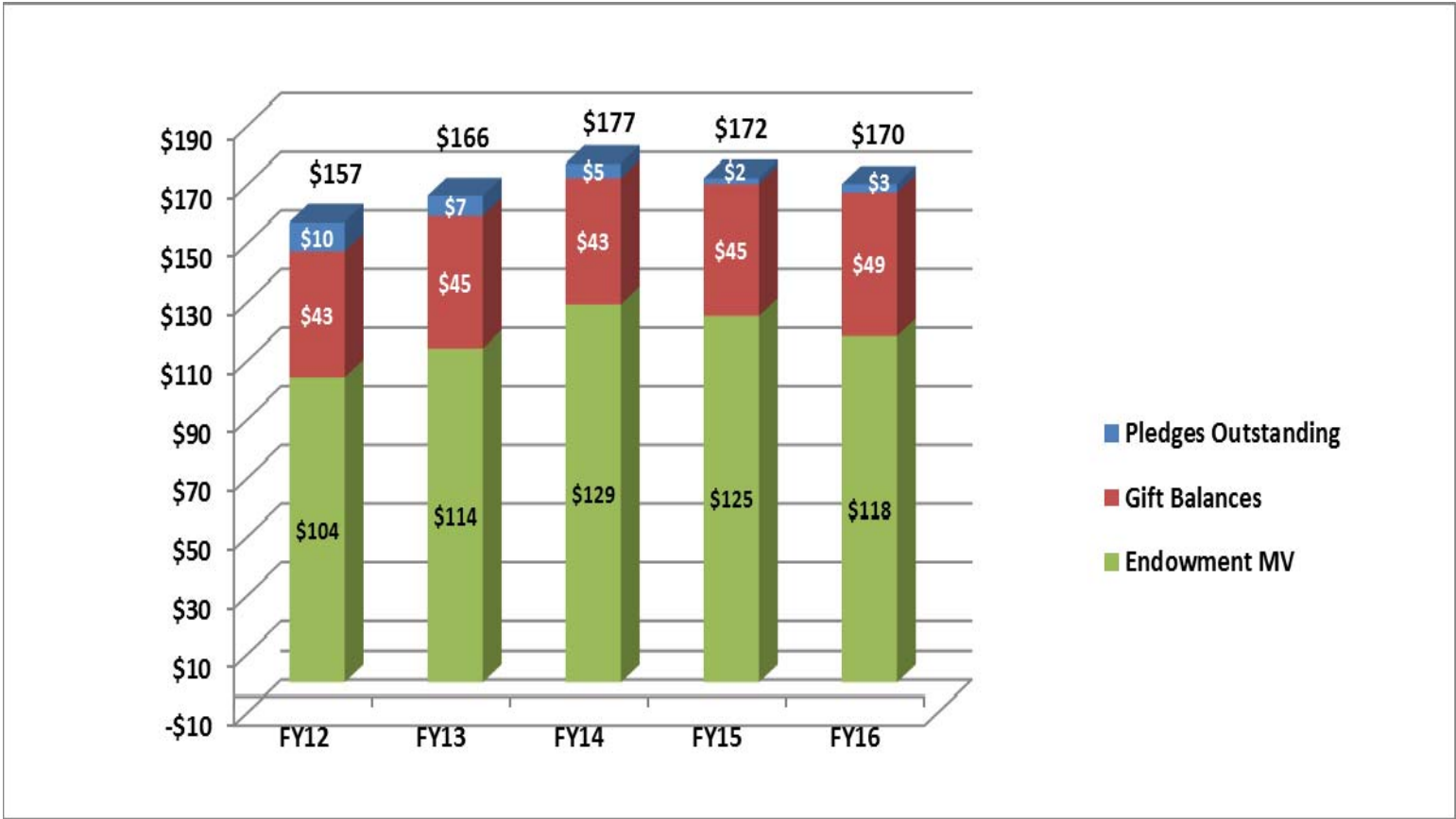
# Gifts Received by Campus

(\$ in millions)



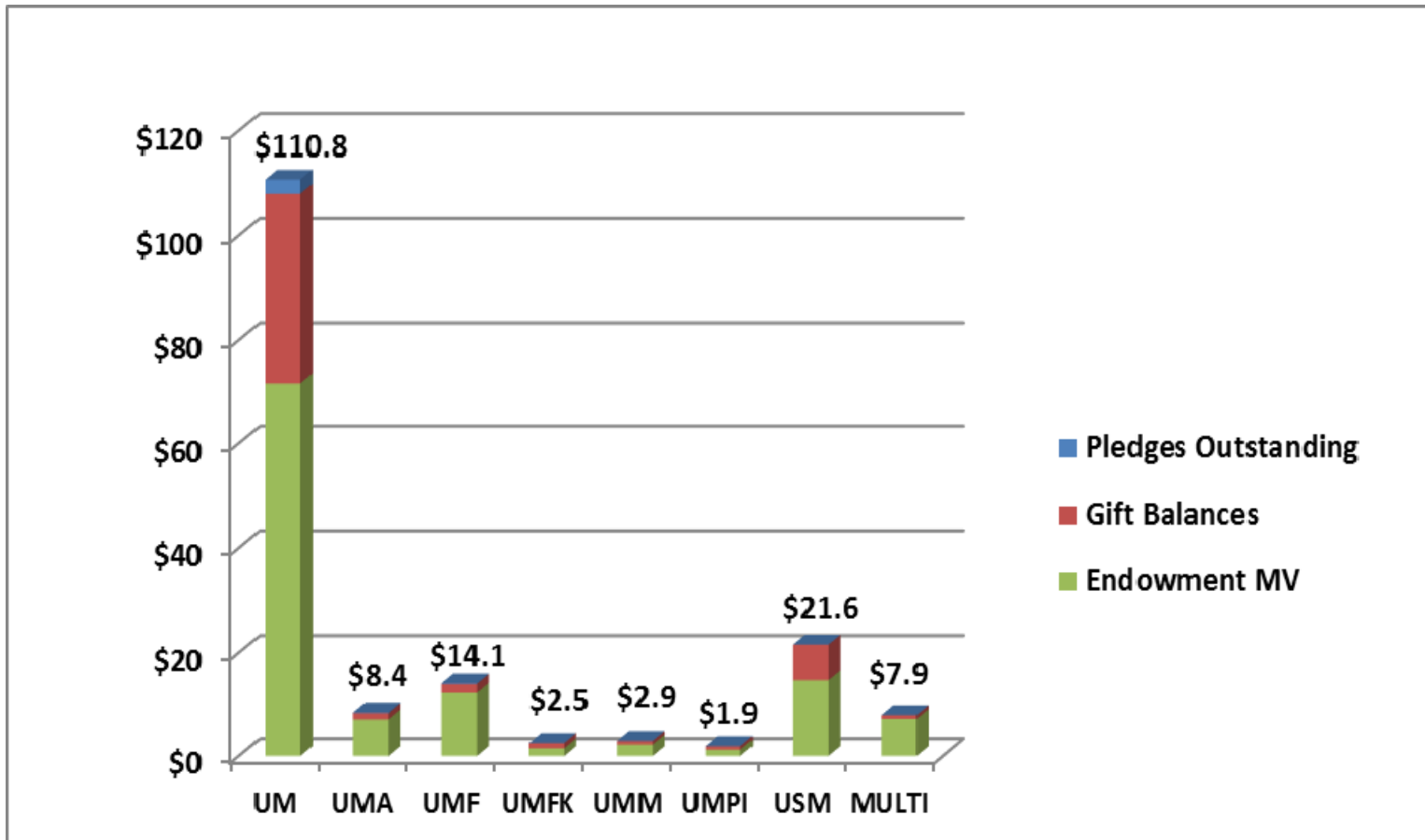
# UMS Gift Balances by Fiscal Year

(\$ in millions)



# FY16 UMS Gift Balances by Campus

(\$ in millions)



\$170.1 Million





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# UMS Affiliated Fund Raising Organizations

# Gifts Received by UMS Affiliated Organizations

(\$ in Thousands)

	<u>2015</u>	<u>2016</u>
<b>UM Affiliates</b>		
UM Alumni Association	\$ 265	\$ 322
UM Foundation	10,563	9,116
UM Pulp & Paper Foundation	282	373
Maine 4-H Foundation	137	192
<b>UMA Foundation</b>	-	-
<b>UMFK Affiliates</b>		
UMFK Alumni Association	7	7
UMFK Foundation	65	53
John L. Martin Scholarship Fund	-	-
<b>UMM Alumni Association</b>	-	-
<b>Foundation of the University at Presque Isle</b>	14	297
<b>USM Affiliates</b>		
USM Foundation	2,141	2,851
Maine Law Alumni Association	186	290
UM Law School Foundation	531	434
<b>Total Gifts Received by Affiliated Organizations</b>	<u>\$ 14,191</u>	<u>\$ 13,935</u>

# Endowment Market Values for UMS Affiliated Organizations

(\$ in millions)

	<u>2015</u>	<u>2016</u>
<b>UM Affiliates</b>		
UM Foundation	\$ 185.6	\$ 179.9
UM Pulp & Paper Foundation	16.1	15.7
4-H Camps at Tanglewood & Blueberry Cove	0.1	0.2
Maine 4-H Foundation	3.3	3.1
<b>UMA Foundation</b>	0.1	0.1
<b>UMFK Affiliates</b>		
UMFK Foundation*	1.7	1.7
John L. Martin Scholarship Fund*	0.1	0.1
<b>Foundation of the University at Presque Isle</b>	4.4	4.5
<b>USM Affiliates</b>		
USM Foundation*	16.2	16.2
UM Law School Foundation*	4.1	4.0
<b>Total Endowment Market Value for Affiliated Organizations</b>	<u><u>\$ 231.7</u></u>	<u><u>\$ 225.5</u></u>

\* Endowment included in UMS Managed Investment Pool



## Status of Capital Campaigns

(\$ in millions)

<u>Development Activity</u>	<u>Start Date</u>	<u>End Date</u>	<u>Campaign Goal</u>	<u>Value of Gifts Received (as of 06/30/16)</u>	<u>Outstanding Pledges (as of 06/30/16)</u>	<u>Amount to Meet Goal (as of 06/30/16)</u>
<b>UMA 50th Anniversary Fund*</b>	07/01/14	Open	\$5.0	\$2.7	\$2.2	\$0.1

\* The UMA 50th Anniversary Fund is a celebration of 50 years of achievement and preparation for the next 50 years.

Proceeds raised through the campaign are being targeted to five specific areas:

- Scholarships for non-traditional learners
- Veteran support
- Expansion of online and distance education
- Auditorium expansion
- Ongoing support of UMA's existing scholarship funds