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Annual Report on Gifts, Fund Raising, and Endowments

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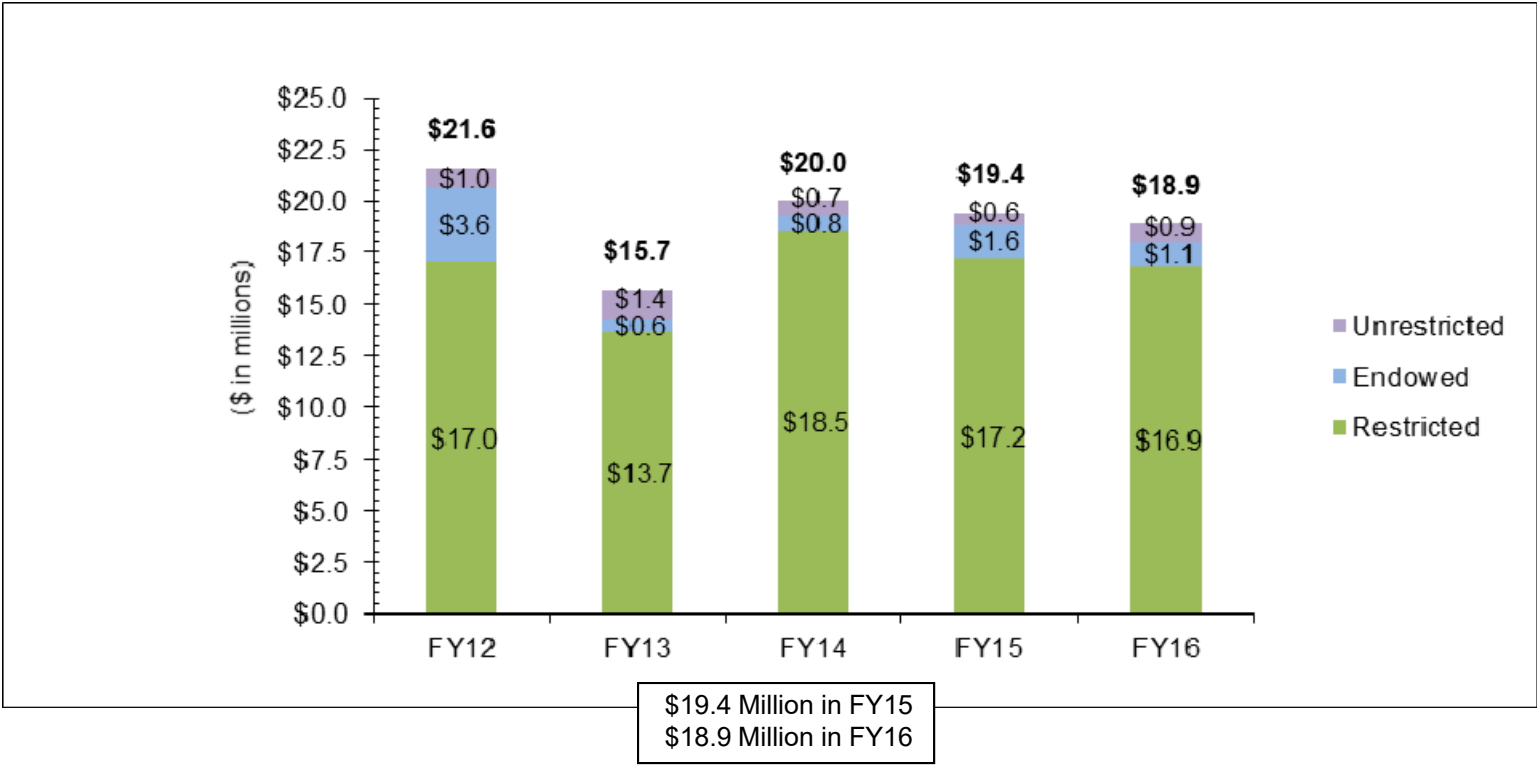
University of Maine System

Annual Report on Gifts, Fundraising and Endowments

Year Ended June 30, 2016

Gifts Received* by Restriction Type

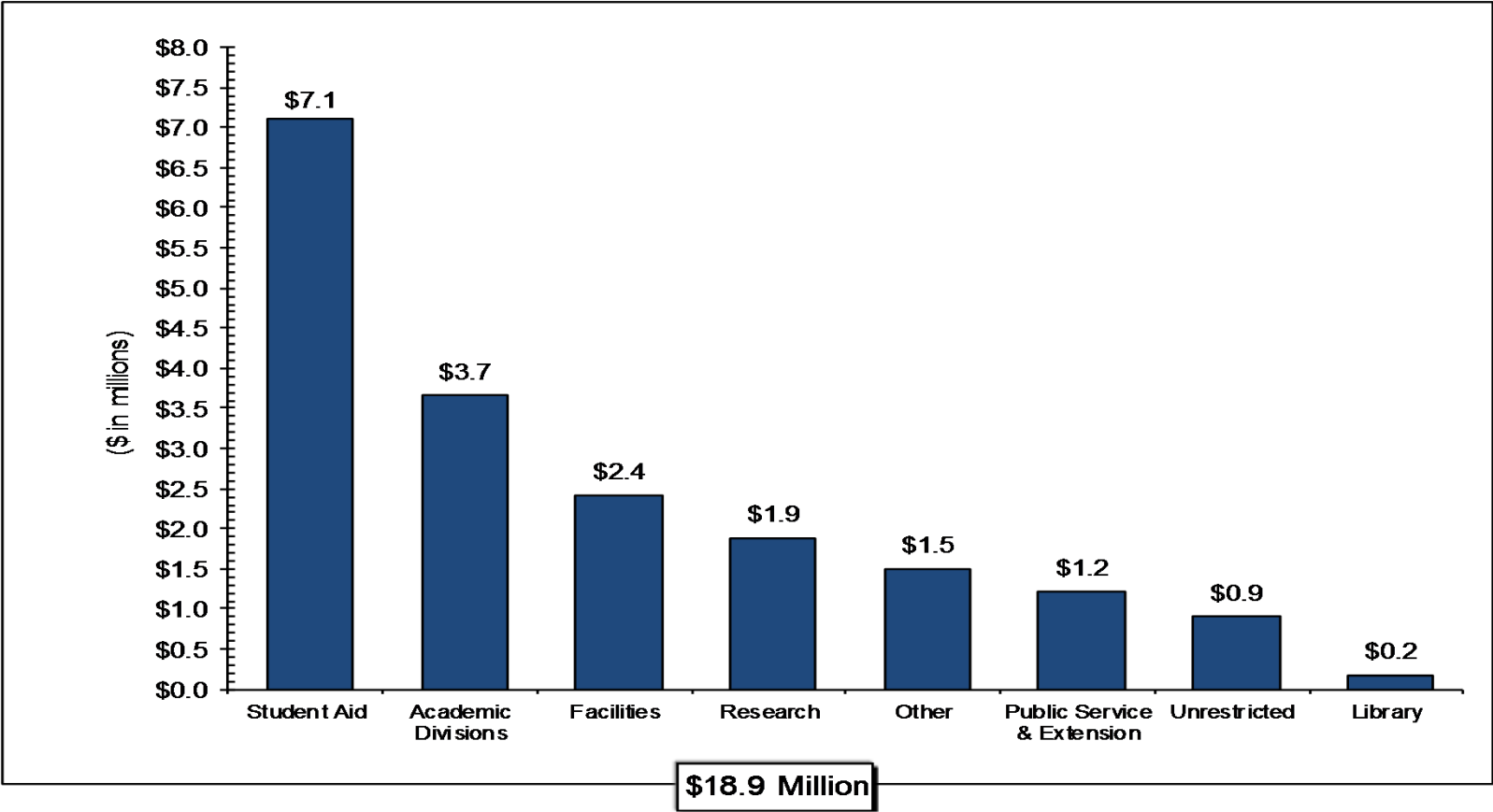
(\$ in millions)



* UMS gifts reported herein include cash, checks and negotiable securities, and pledge payments. Gifts-in-kind and pledges receivable are not included in these totals.

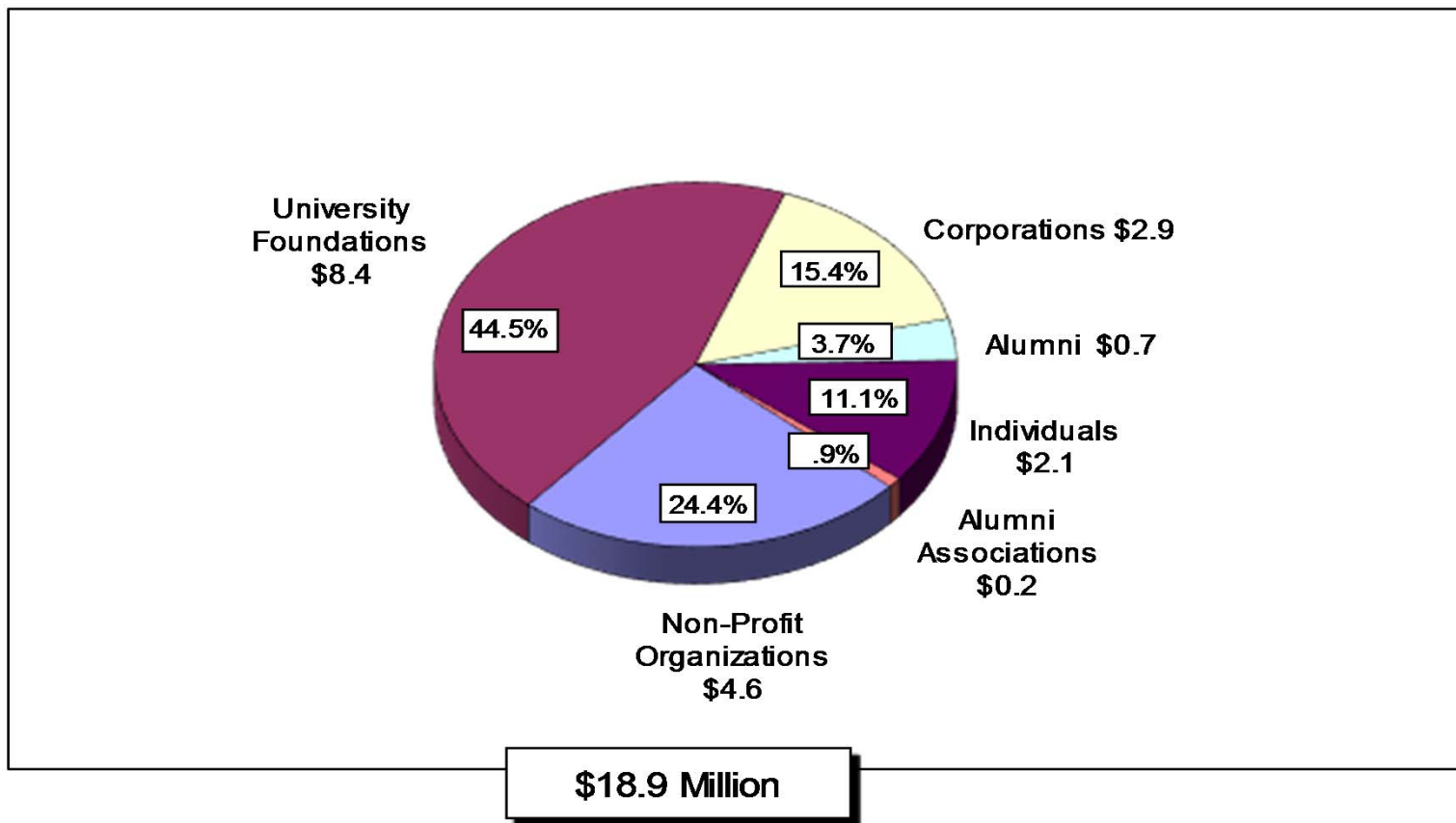
FY16 Gifts Received by Purpose

(\$ in millions)



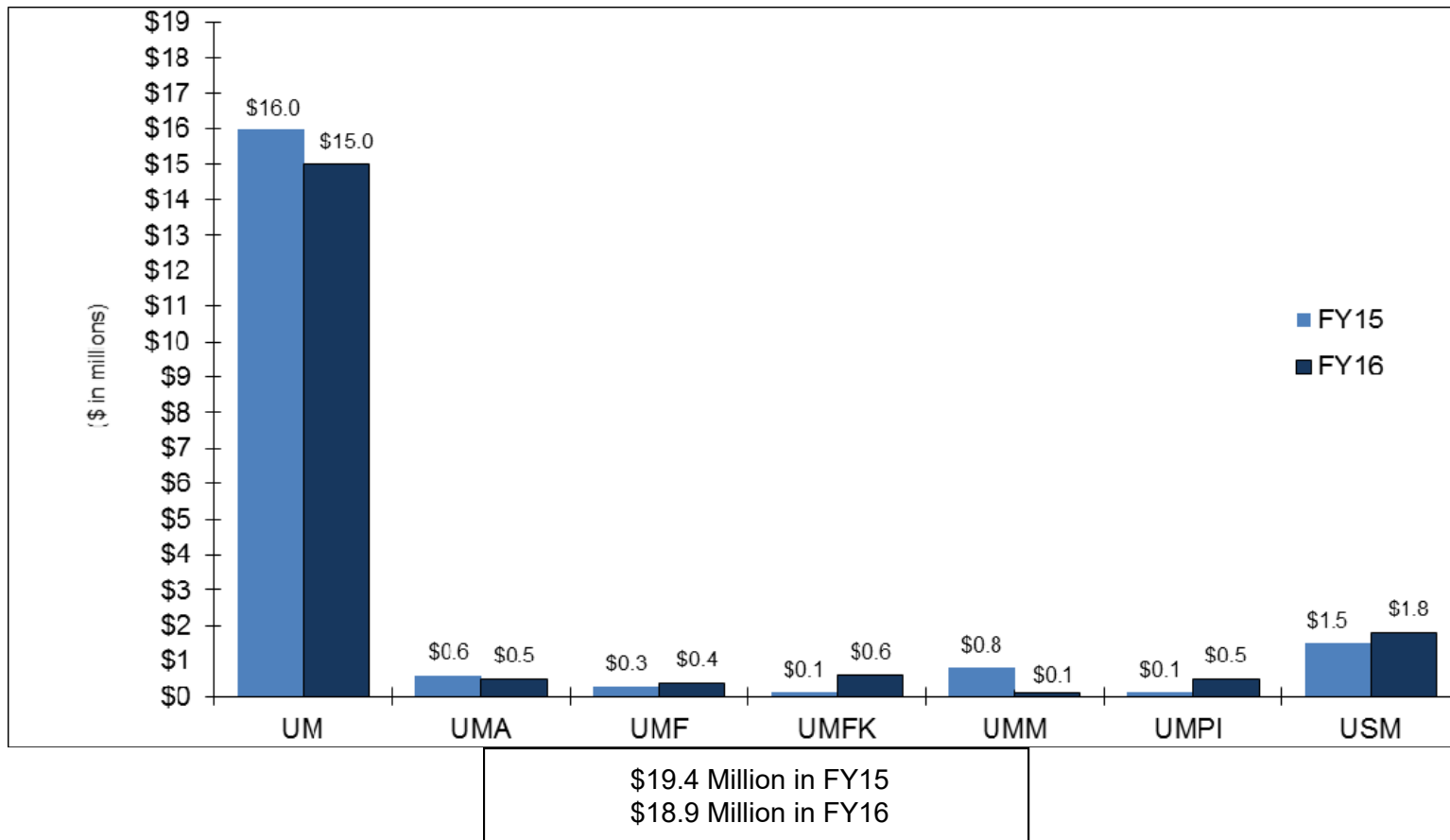
FY16 Gifts Received by Donor Type

(\$ in millions)



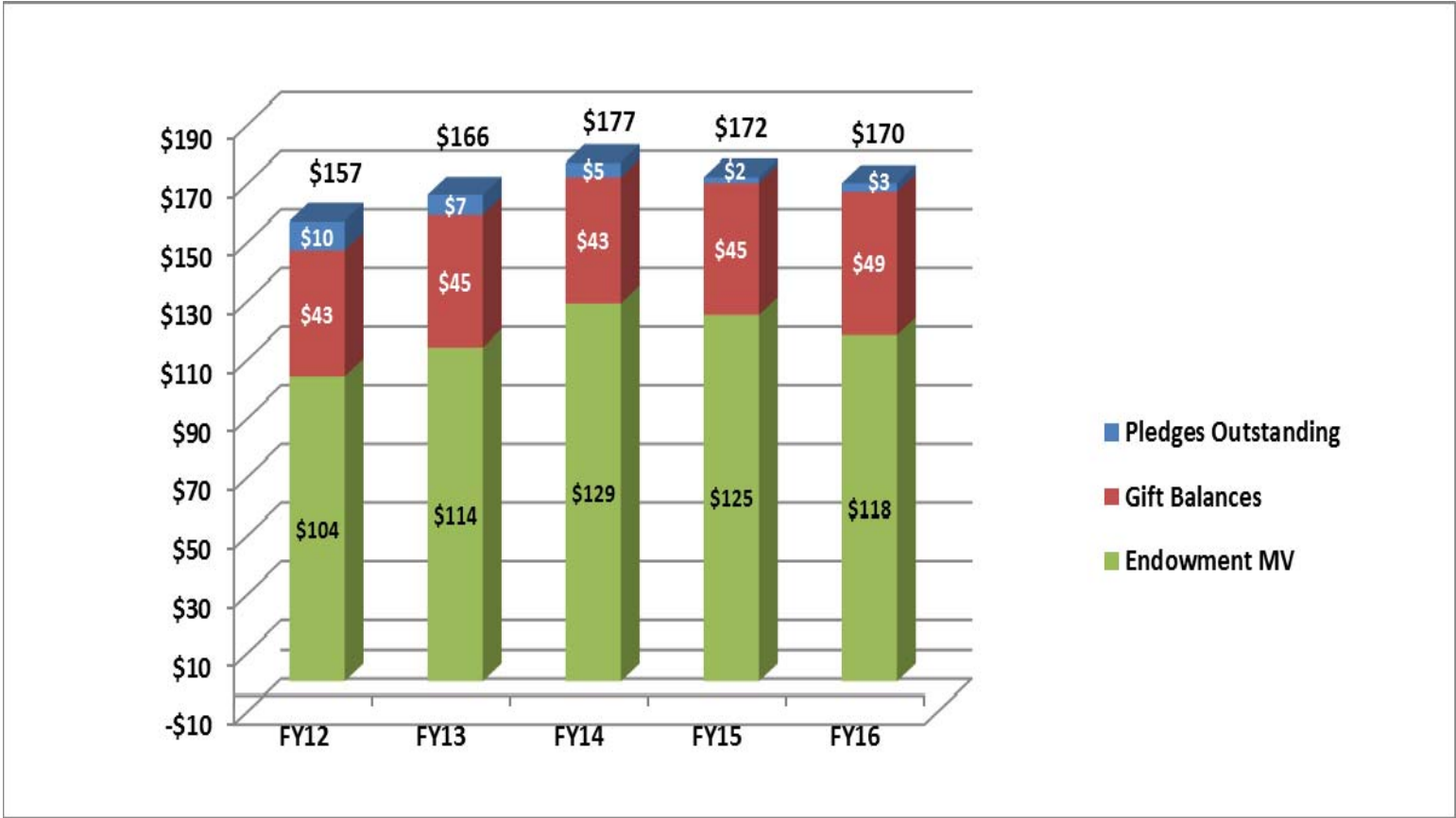
Gifts Received by Campus

(\$ in millions)



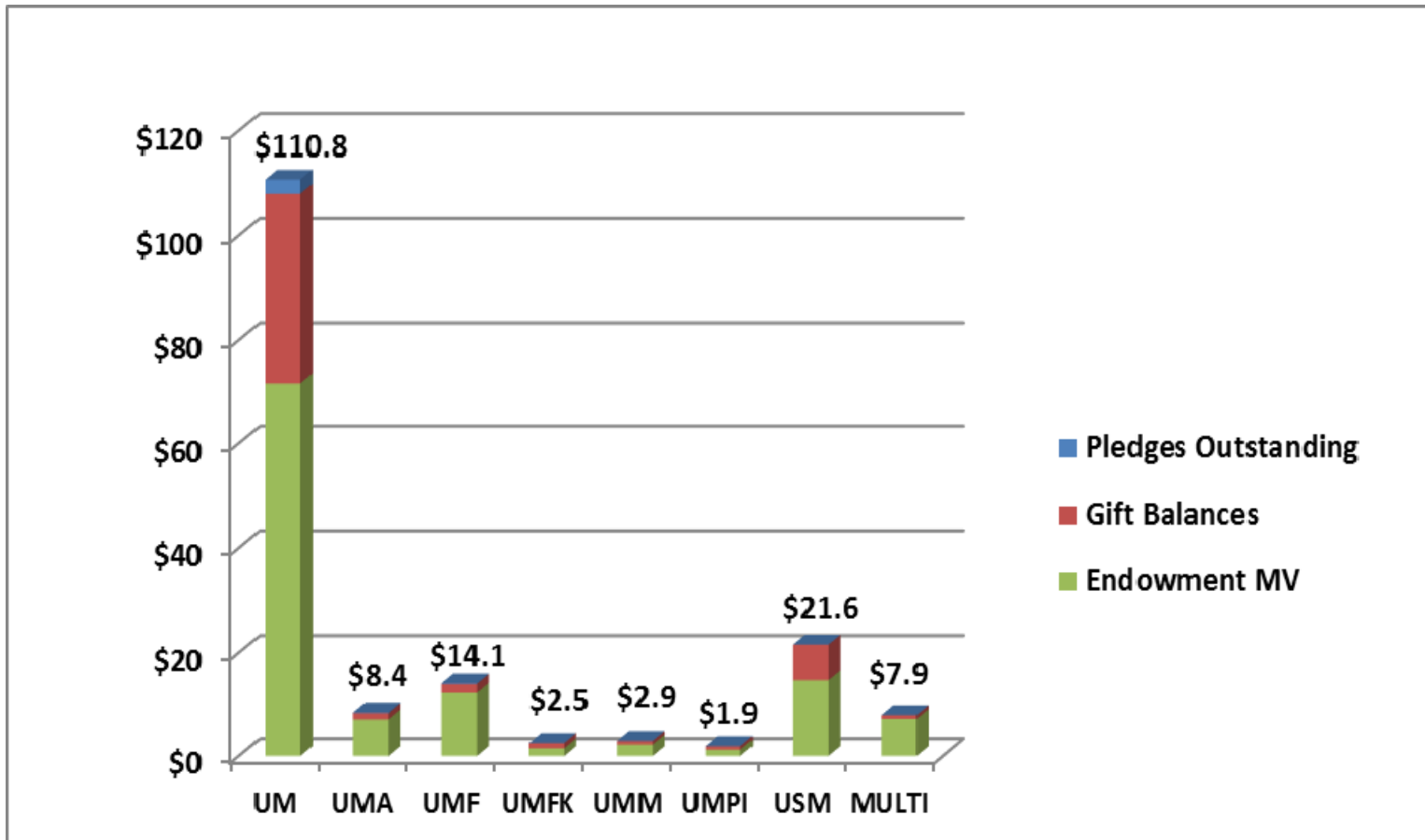
UMS Gift Balances by Fiscal Year

(\$ in millions)



FY16 UMS Gift Balances by Campus

(\$ in millions)



\$170.1 Million



UMS Affiliated Fund Raising Organizations

Gifts Received by UMS Affiliated Organizations

(\$ in Thousands)

	<u>2015</u>	<u>2016</u>
UM Affiliates		
UM Alumni Association	\$ 265	\$ 322
UM Foundation	10,563	9,116
UM Pulp & Paper Foundation	282	373
Maine 4-H Foundation	137	192
UMA Foundation	-	-
UMFK Affiliates		
UMFK Alumni Association	7	7
UMFK Foundation	65	53
John L. Martin Scholarship Fund	-	-
UMM Alumni Association	-	-
Foundation of the University at Presque Isle	14	297
USM Affiliates		
USM Foundation	2,141	2,851
Maine Law Alumni Association	186	290
UM Law School Foundation	531	434
Total Gifts Received by Affiliated Organizations	<u><u>\$ 14,191</u></u>	<u><u>\$ 13,935</u></u>

Endowment Market Values for UMS Affiliated Organizations

(\$ in millions)

	<u>2015</u>	<u>2016</u>
UM Affiliates		
UM Foundation	\$ 185.6	\$ 179.9
UM Pulp & Paper Foundation	16.1	15.7
4-H Camps at Tanglewood & Blueberry Cove	0.1	0.2
Maine 4-H Foundation	3.3	3.1
UMA Foundation	0.1	0.1
UMFK Affiliates		
UMFK Foundation*	1.7	1.7
John L. Martin Scholarship Fund*	0.1	0.1
Foundation of the University at Presque Isle	4.4	4.5
USM Affiliates		
USM Foundation*	16.2	16.2
UM Law School Foundation*	4.1	4.0
Total Endowment Market Value for Affiliated Organizations	<u>\$ 231.7</u>	<u>\$ 225.5</u>

* Endowment included in UMS Managed Investment Pool



Status of Capital Campaigns

(\$ in millions)

<u>Development Activity</u>	<u>Start Date</u>	<u>End Date</u>	<u>Campaign Goal</u>	<u>Value of Gifts Received (as of 06/30/16)</u>	<u>Outstanding Pledges (as of 06/30/16)</u>	<u>Amount to Meet Goal (as of 06/30/16)</u>
UMA 50th Anniversary Fund*	07/01/14	Open	\$5.0	\$2.7	\$2.2	\$0.1

* The UMA 50th Anniversary Fund is a celebration of 50 years of achievement and preparation for the next 50 years.

Proceeds raised through the campaign are being targeted to five specific areas:

- Scholarships for non-traditional learners
- Veteran support
- Expansion of online and distance education
- Auditorium expansion
- Ongoing support of UMA's existing scholarship funds