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FY18 E&G Budget Discussion

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THE UNIVERSITY OF
MAINE



FY2018 E&G Budget Discussion

Jeffrey E. Hecker

*Executive VP for Academic
Affairs & Provost*

Susan J. Hunter

President

Carol Kim

*VP Research & Dean
of Graduate School*

Claire Strickland

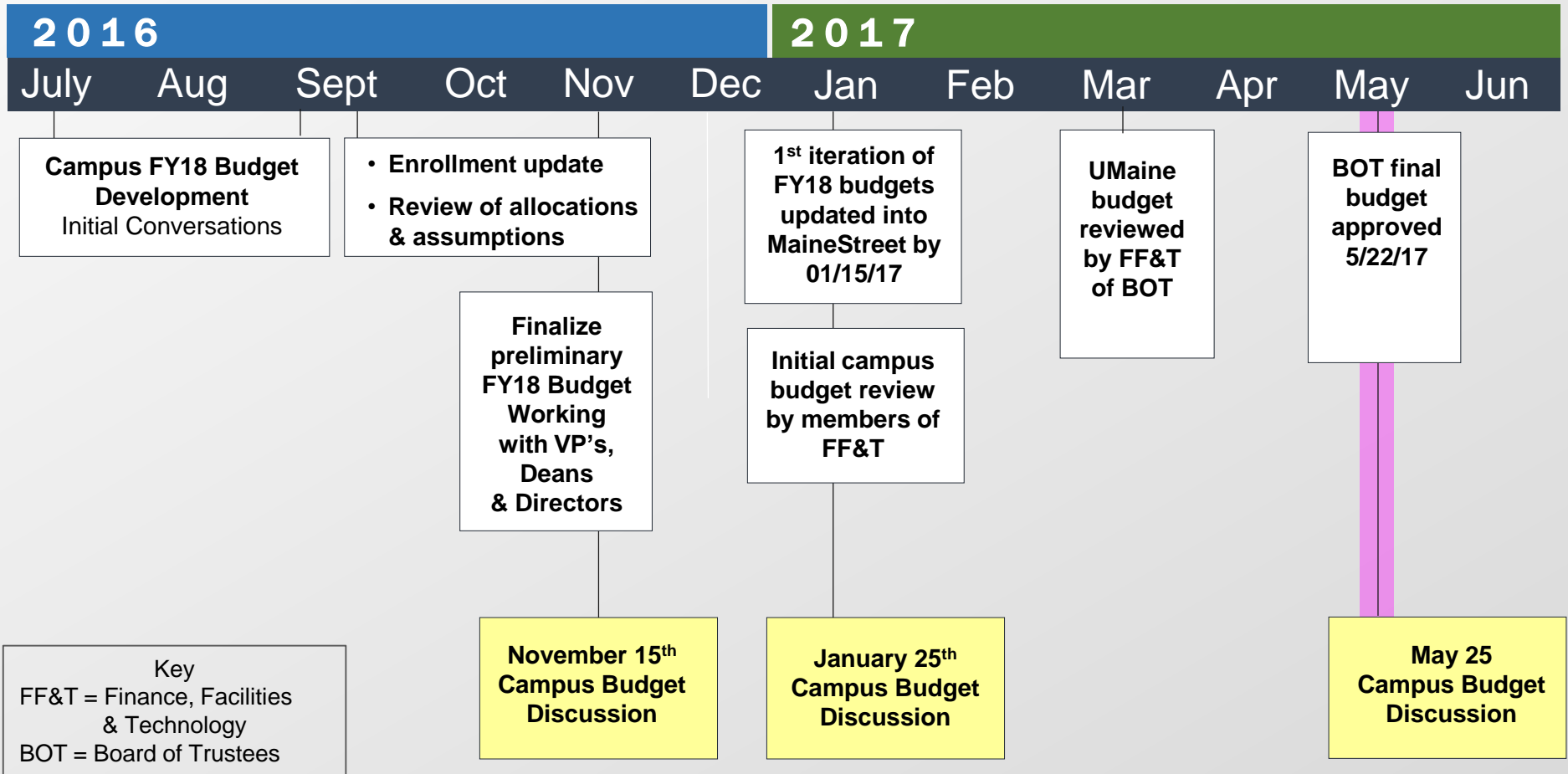
Chief Business Officer

May 25, 2017



Budget Cycle

UMaine Fiscal Year 2018 (July 1, 2017 through June 30, 2018)





Building Futures, Strengthening Maine

Board of Trustees Priority Outcomes

Our Focus for the Next 5 Years

- Increase Enrollment
- Improve Student Success & Completion
- Enhance the Fiscal Positioning of UMS
- Support Maine Through Research & Economic Development



Secondary Outcomes:

- Relevant Academic Programming
- Workforce Engagement



First Year Enrollment Goal

As presented
on Nov. 15, 2016

Fall 2017

2,300 first year students on October 15, 2017 (census)

Fall 2016 first year students = 2,230

- largest in UMaine's history
- previous record – 2,166 fall 2013



Challenges

Partnering with other UMS campuses to deliver the student Foundations Program

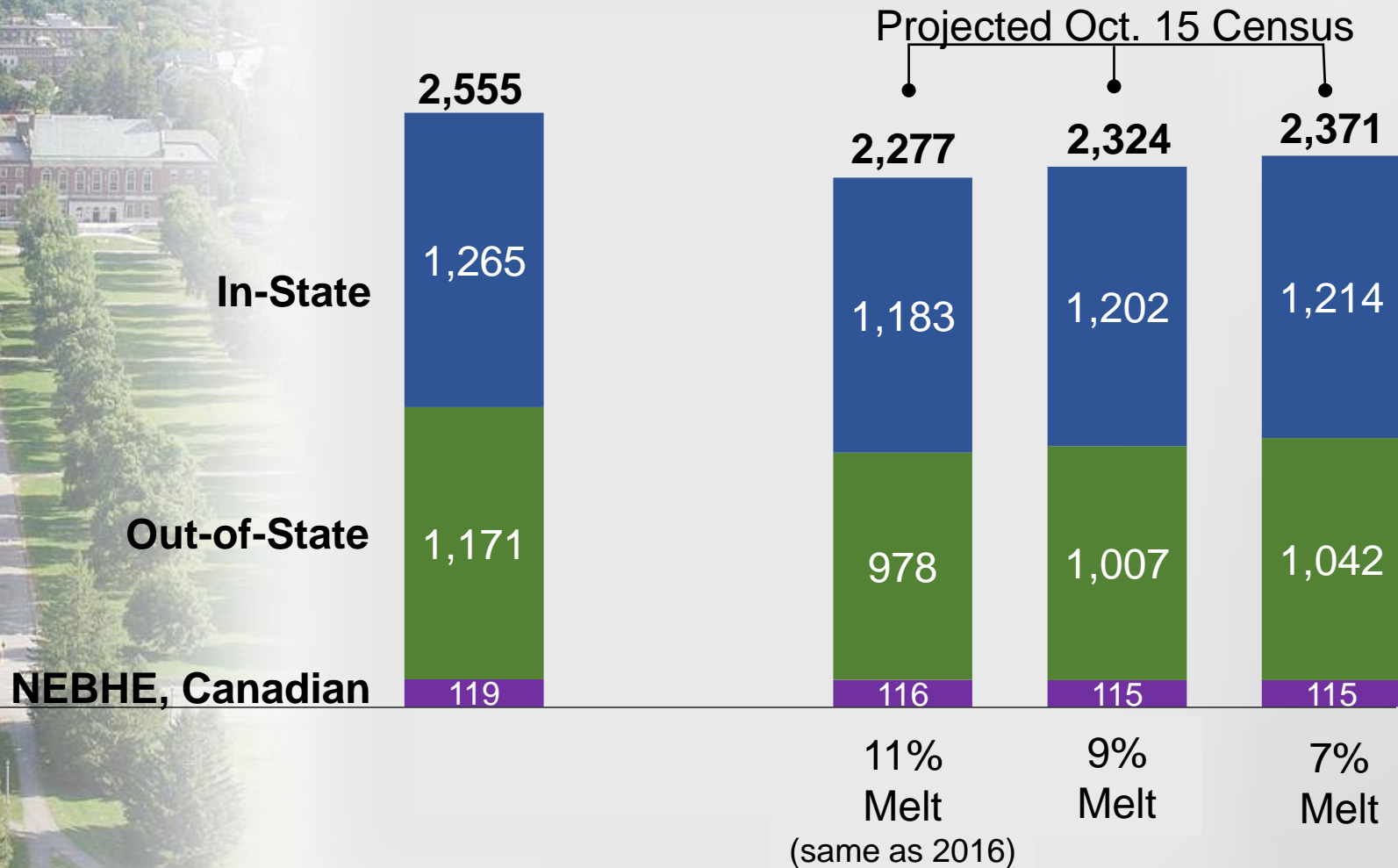
Capping enrollment in popular majors

- Bioengineering
- Mechanical Engineering
- Construction Engineering Technology
- Mechanical Engineering Technology
- Nursing



FY18 Confirmations & Melt

Fall 2017 First Year Confirmations as of 5.12.17

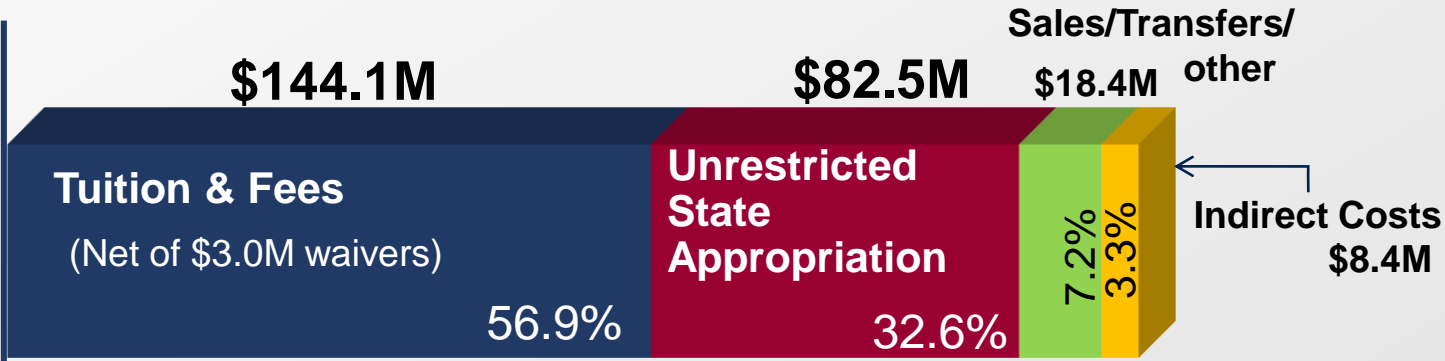




E&G Revenue & Expense

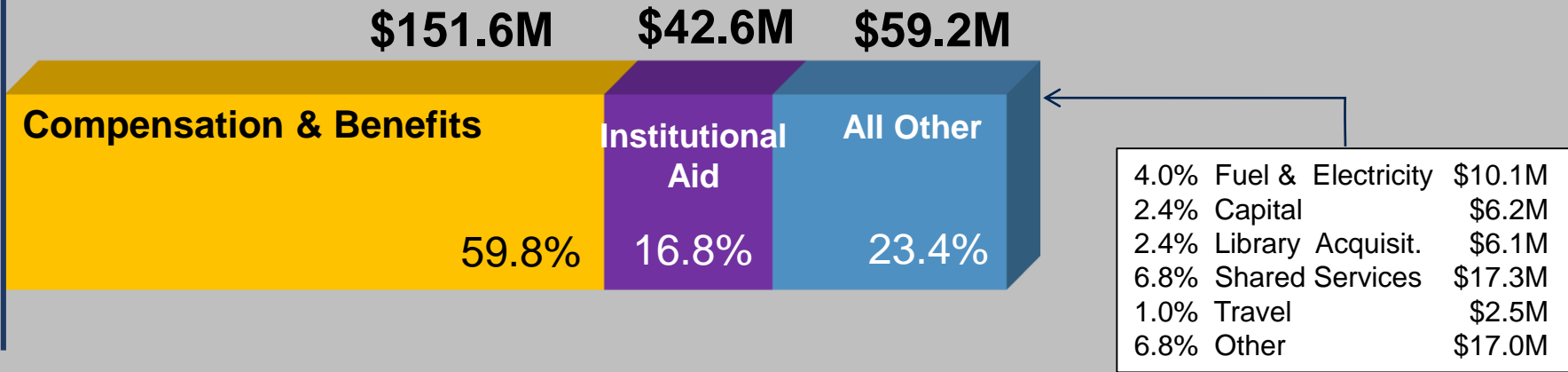
FY17

Revenue



\$253.4M

Expenditures

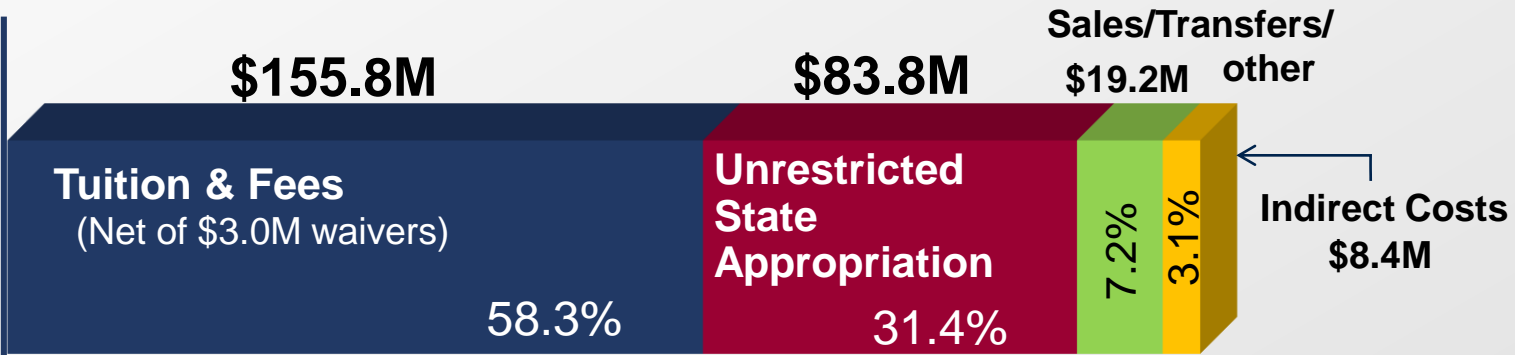




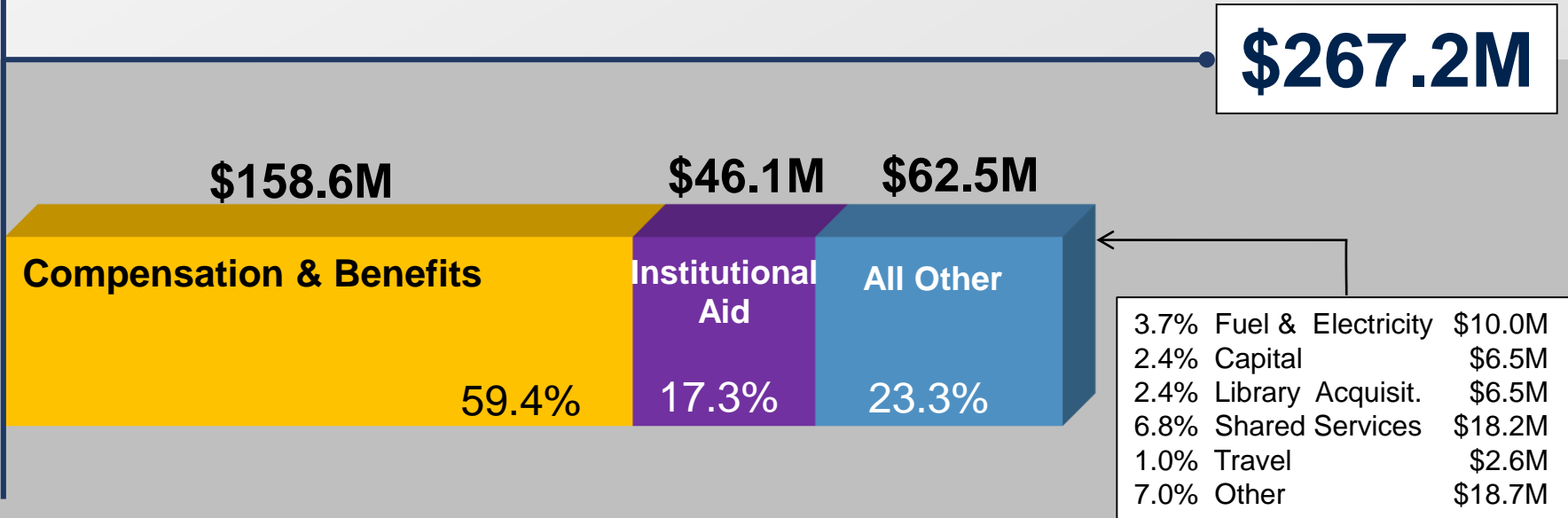
E&G Revenue & Expense

FY18

Revenue



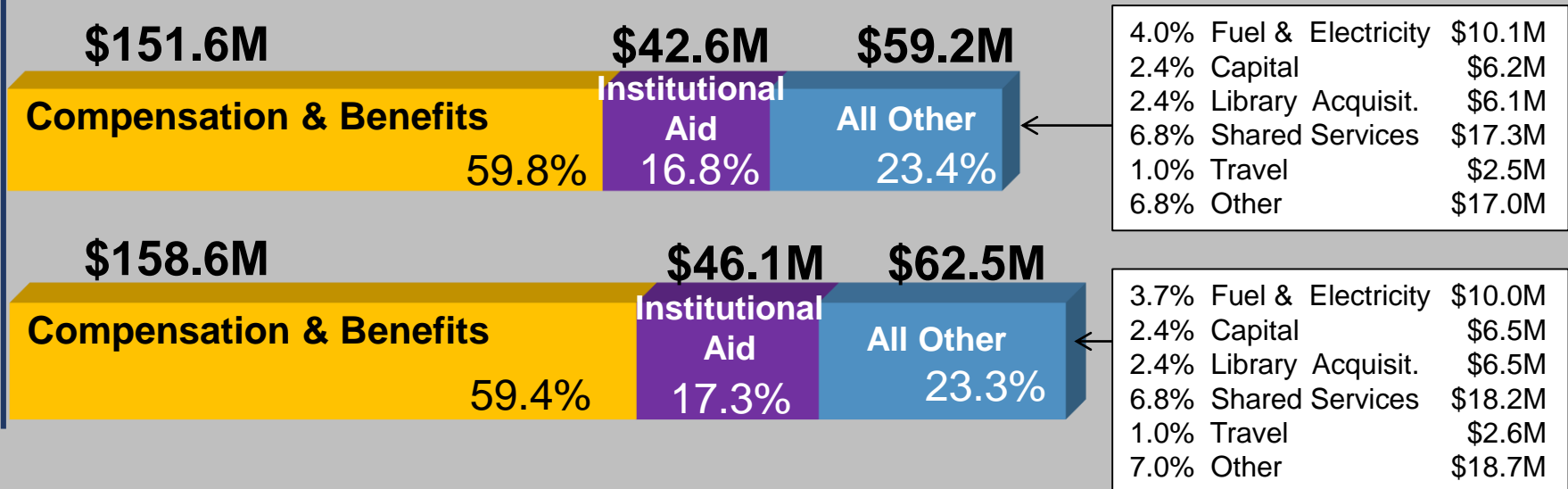
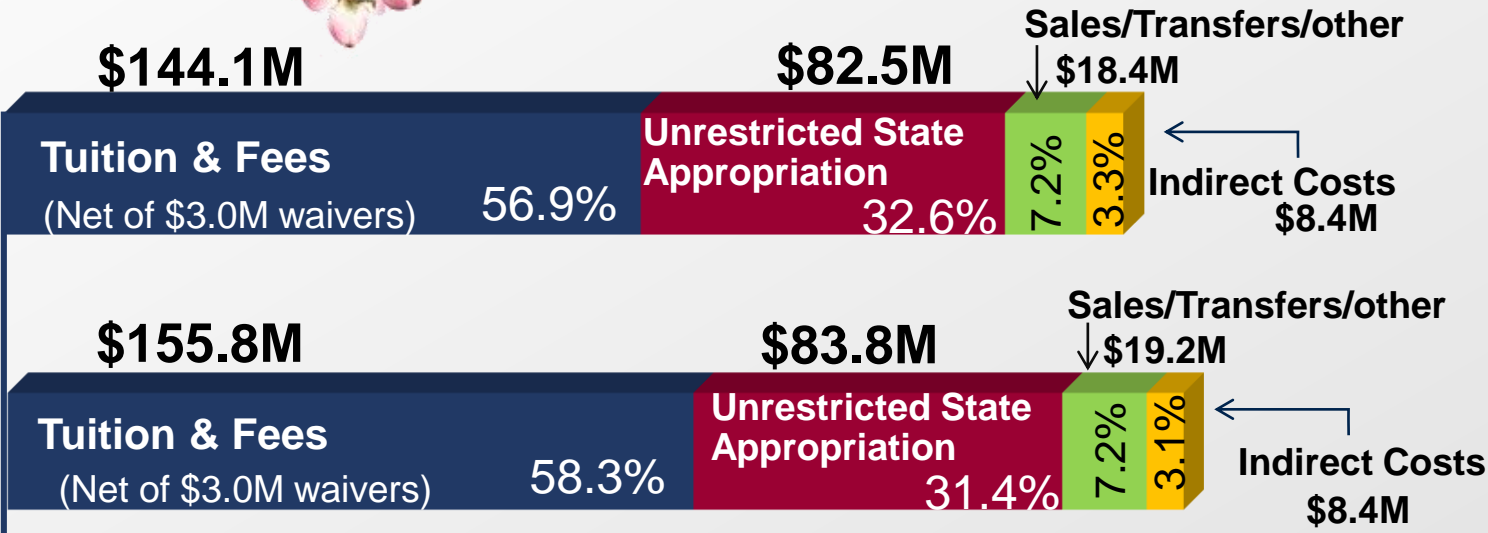
Expenditures





FY17 & FY18 Comparison

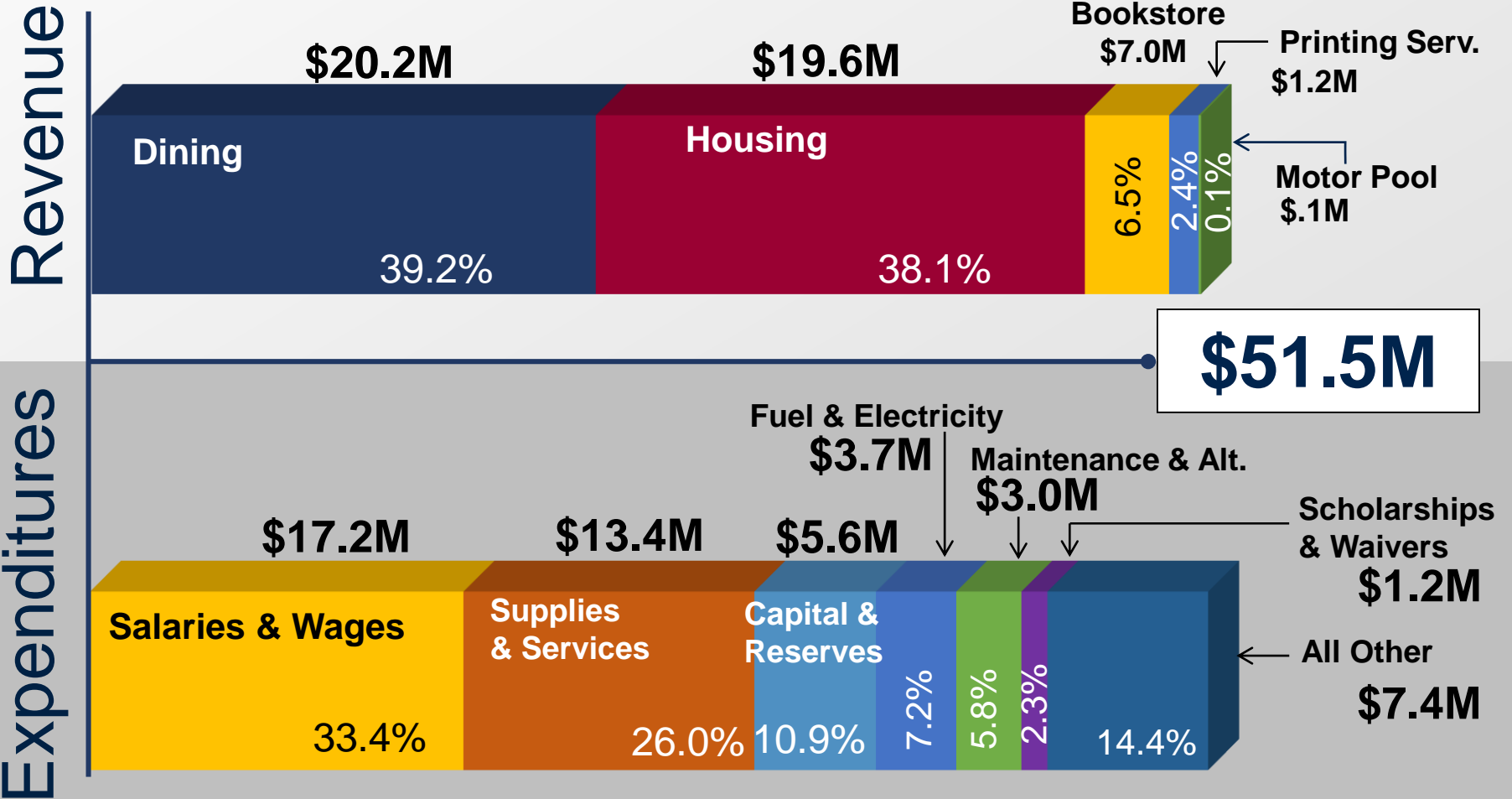
Revenue
FY17
FY18
Expenditures
FY17
FY18





Auxiliary Services Units

FY18 by Auxiliary Units





Tuition and Room & Board Rates

Tuition – per Credit Hour

	FY17 Current	FY18 Proposed	\$ Increase	% Increase
In-State Undergraduate	\$279	\$286	\$7	2.5%
In-State Graduate	\$418	\$429	\$11	2.6%
Out of-State Undergrad	\$908	\$932	\$24	2.6%
Out-of-State Graduate	\$1,361	\$1,397	\$36	2.6%
NEBHE/Canadian				
Undergraduate	\$432	\$458	\$26	6.0%
Graduate	\$648	\$686	\$38	5.9%

Room & Board Rates*

	FY17 Current	FY18 Proposed	\$ Increase	% Increase
Room	\$5,154	\$5,270	\$116	2.2%
Board	4,710	4,875	165	3.5%
Total	\$9,864	\$10,145	\$281	2.8%

* Board rates shown are based on the meal plan with the greatest projected number of diners. Room rates are based on double occupancy. Several other meal plans and room rates are available





Mandatory Fees

(Annual unless listed as per credit hour)



		FY17 Current	FY18 Proposed	\$ Increase	% Increase
Graduate Student Activity Fee	1 or More Credit Hours	\$80	\$80	0	-
Undergraduate Student Activity Fee*	6 or More Credit Hours	\$90	\$106	16	17.8%
Communication Fee	6 or More Credit Hours	\$30	\$30	0	-
Recreation Center Fee	0 to 5 Credit Hours	\$162	\$162	0	-
	6 or More Credit Hours	\$270	\$270	0	-
Unified Fee	0 to 5 Credit Hours	\$250	\$256	6	2.4%
	6 to 11 Credit Hours	\$762	\$782	20	2.6%
	12 to 15 Credit Hours	\$1,868	\$1,916	48	2.6%
	16 or More Credit Hours	\$1,916	\$1,966	50	2.6%

*Student voted fee



Maine Economic Improvement Funds (MEIF)



- Maine Economic Improvement Fund is a Restricted State Appropriation.
- The University of Maine supports the Maine Economic Improvement Fund with E&G dollars to cover the contractual salary increases and changes in benefit rates.
- Funds are used to build research infrastructure in the technology sectors identified by the State.
 - Leverage external grants and contracts
 - Support researchers and technicians
 - Support graduate and undergraduate students (non \$ tuition)
 - Support product innovation
 - Purchase equipment to upgrade university labs
 - Protect intellectual property developed by these activities



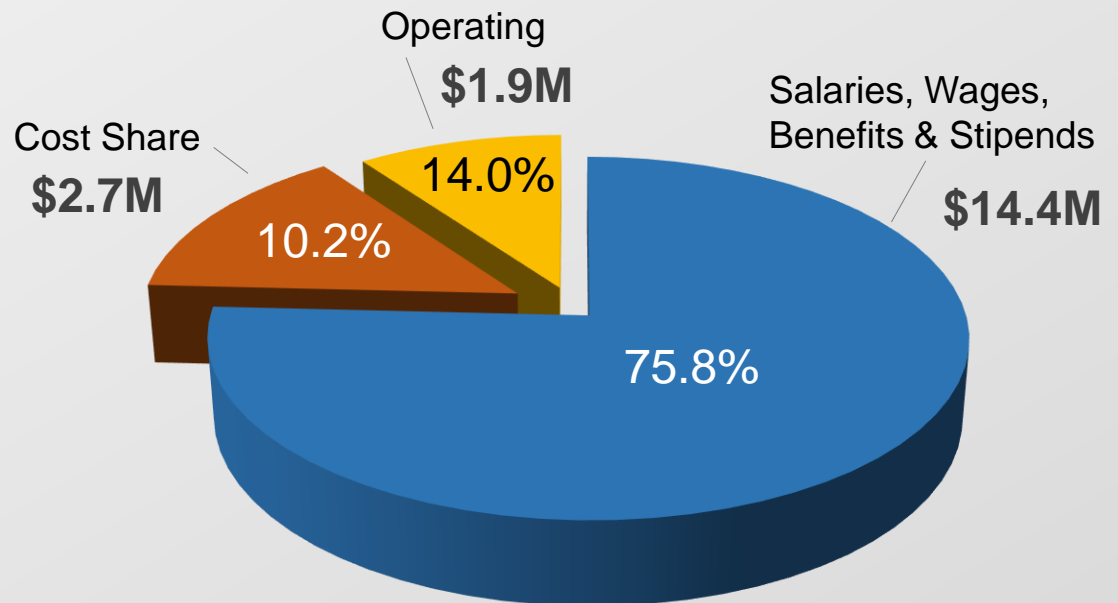
Maine Economic Improvement Funds (MEIF)



FY18 MEIF base appropriation to UMaine	\$13.2M
UMaine unrestricted support	\$5.8M
Total MEIF funds	\$19.0M



MEIF Commitments





MEIF Breakdown by Sector

\$19.0M

Biotechnology
\$1.3M

Cross Sector
\$0.8M

Aquaculture & Marine Science
\$4.4M

Environmental
\$1.9M



Precision Manufacturing
\$2.3M

Information Technology
\$3.0M

Composites
\$2.5M

Forestry & Agriculture
\$2.8M



MEIF Project Examples

Biotechnology

Regulation of the Extracellular Matrix During Development

Cross Sector

State Surveillance of Opioid Morbidity and Mortality

Aquaculture & Marine Science

Maine EPSCoR - SEANET: Sustainable Ecological Aquaculture Network

Information Technology

NSF – Teaching Fellowship Program

Environmental

Multi and Hyperspectral Bio Optical Identification and Tracking of Water Masses

Precision Manufacturing

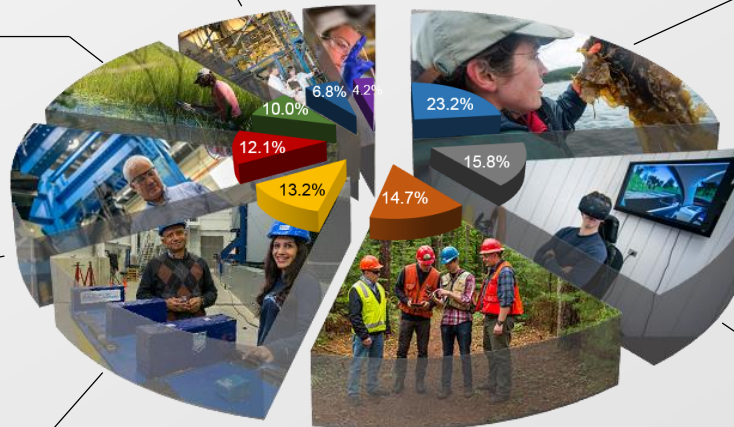
Interstitial Fluid Analysis: Feasibility Study for Use in Threat Exposure

Composites

Design Development of Prototype Engineered Energy Efficient and Low Logistic Burden Materials and Processes IV

Forestry & Agriculture

Penobscot Experimental Forest Research and Technology Transfer





FY18 Budget Summary

As presented
on Jan. 25, 2017

Levers

NON-DISCRETIONARY

STRATEGIC

Net Incremental Revenue

\$3,863,359

Revenue

Revenue

Revenue
Increases/(Decreases)

\$4,228,777

Total Incremental
Expense

(\$5,811,512)

Expense

Expense

Total Incremental
Strategic Expense

(\$3,041,209)

Non-Discretionary Parameters Gap

(\$1,948,153)

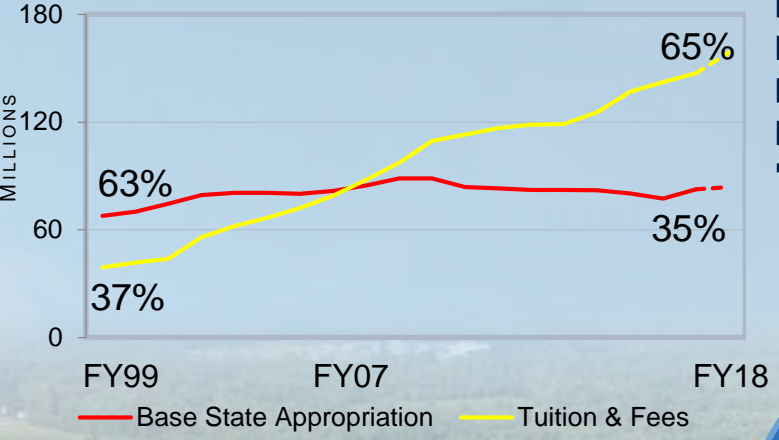
Strategic Surplus

\$1,187,568

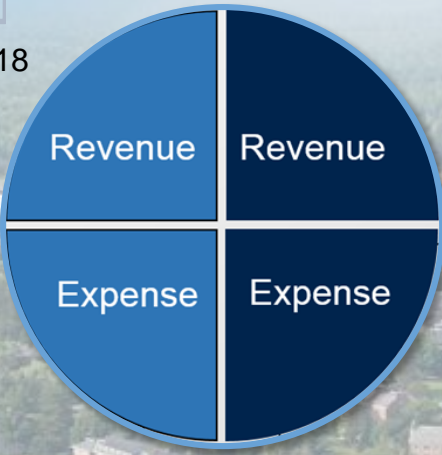
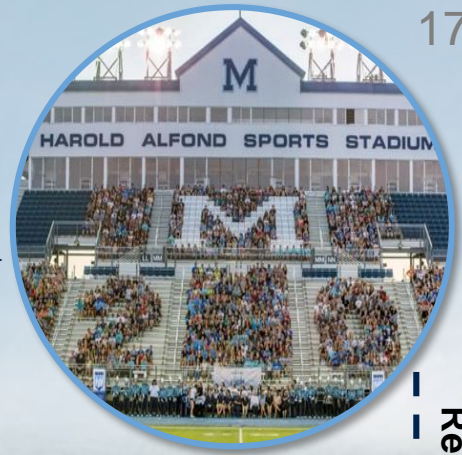
Total Non-Discretionary and Strategic Campus Gap: (\$760,585)

Enrollment: Driving Force

SHIFTING DEPENDENCE FROM STATE APPROPRIATION



Focus on Increased Enrollment



Enhanced Fiscal Positioning

Results in

Permits



Investments in Faculty, Students & Staff

Leading to



Student Success & Opportunities



Research & Economic Dev.



Increased Student Retention & Graduation